

**P. P. Patel & Bros.**

CHARTERED ACCOUNTANTS

Vakhariyavad, Near Dr. Arun Parikh Hospital, Dr. Gandhi Road, Himatnagar 383 001

Phone# +91 2772 246508 / 07 Email:- pppatel.ca@gmail.com

**RECONCILIATION OF SHARE CAPITAL AUDIT (SECRETARIAL AUDIT)**

- 1 For Quarter Ended : 31<sup>st</sup> March, 2018  
2 ISIN : INE 240B01012  
3 Face Value : Rs. 10/- Each  
4 Name of the Company : MEHTA INTEGRATED FINANCE LTD  
5 Registered Office Address : 003, LAW GARDEN APPARTMENT, SCHEME-I,  
OPP. LAW GARDEN, ELLISBRIDGE,  
AHMEDABAD-380006  
6 Correspondence Address : ----- As above -----  
7 Telephone & Fax Nos. : 079-26565566/67 (F) 26461513  
8 Email address : mifl\_in@yahoo.com  
9 Names of the Stock Exchanges where the company's securities are listed: BSE

10 Issued Capital :

| Number Of Share | % of Total Issued Cap. |
|-----------------|------------------------|
| 50,00,000       | 100%                   |
|                 | -                      |

- 11 Listed Capital (Exchange-wise) : 50, 00,000  
(As per company records)  
12 Held in dematerialized form in CDSL : 2,61,308  
13 Held in dematerialized form in NSDL : 33,54,292  
14 Physical : 13,84,400  
15 Total No. of shares (12+13+14) : 50, 00,000  
16 Reasons for difference if any, between  
(10&11), (10&15), (11&15) : **NO**  
17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars*** | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-prin. appr. pending for SE (Specify Names) |
|----------------|---------------|-----------------------------------|---|---------------------------|---------------------------|---|
| -----          | -----         | -----                             | <b>NIL</b>                                | -----                     | -----                     | -----   |

\*\*\* *Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).*

- 18 Register of Members is updated (Yes / No) : YES  
If not, updated up to which date  
19 Reference of previous quarter with regards to excess Dematerialized shares, if any : NO

- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? : N.A
- 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

| Total No. of demat requests   | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days       | NIL             | NIL           | NIL               |
| Pending for more than 21 days | NIL             | NIL           | NIL               |

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co.: R.R.Purohit  
(O) 079-26565566, 7, 1000  
(Fax) (079-26461513)
- 23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

**P.P.Patel & Bros.**  
Chartered Accountants  
Firm Registration No. 107743W  
Vakhariyavad, Near Dr. Arun Parikh Hospital,  
Dr. Gandhi Road, Himatnagar 383001  
Phone: +91 2772 246508/07  
Email:-pppatel.ca@gmail.com

- 24 Appointment of common agency for share registry work if yes (name & address):

**Purva Sharegistry India Pvt Ltd.**  
(Shiv Shakti Industrial Estate, Unit No: 9,  
Sitaram Mills Compound, J.R. Boricha Marg, Lower Parel,  
Mumbai-400011

- 25 Any other detail that the auditor may like to provide. (E.g. BIFR Company, delisting from BSE, Company Change Its Name etc.) : NO

Place: Ahmedabad  
Date: 18/04/2018



For and on behalf of,  
M/S P.P.Patel & Bros.