



COMMON APPLICATION FORM

UMIYA TUBES LIMITED - PUBLIC ISSUE - NR
Registered Office: 208, 2nd Floor, Suman Tower, Sector - 11, Gandhinagar, Gujarat - 382011, India
Tel No: 079-23242052, E-mail: info@umiyatubes.com, Website: www.umiyatubes.com, CIN : U28112GJ2013PLC074916

FOR ELIGIBLE NRIs, FIIs/FPIs, FVCI, ETC., APPLYING ON A REPATRIATION BASIS



TO,
THE BOARD OF DIRECTORS
UMIYA TUBES LIMITED

FIXED PRICE SME ISSUE

ISIN : INE173U01015

Application Form No. _____

SYNDICATE MEMBER'S STAMP & CODE	BROKER/SCSB/CDP/RTA STAMP & CODE	1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT Mr. /Ms./M/s. _____ Address _____ _____ _____ Email _____ Tel. No (with STD code) / Mobile _____
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE	
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.	

3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL _____ For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID	6. Investor Status <input type="checkbox"/> Non-Resident Indians - NRI (Repatriation basis) <input type="checkbox"/> FII or Sub-account not a Corporate/Foreign Individual - FII <input type="checkbox"/> FII Sub-account Corporate/Individual - FIISA <input type="checkbox"/> Foreign Venture Capital Investor - FVCI <input type="checkbox"/> FII Sub Account Corporate / Individual - FIISA <input type="checkbox"/> Others - OTH (please specify)
4. APPLICATION DETAILS No. of Equity Shares of ₹ 10/- each applied at the Issue Price i.e. at ₹ 10 per share ⁽¹⁾ (In figures) _____ (In words) _____ ALLOTMENT WILL BE IN DEMAT MODE ONLY⁽²⁾ <small>(1) Please note that applications must be made in minimum lot size of 10,000 shares and further multiples of 10,000 shares accordingly. (2) Please note that the equity shares on allotment will be traded only in the dematerialized mode on the SME Platform of BSE.</small>	5. CATEGORY <input type="checkbox"/> Retail Individual Bidder <input type="checkbox"/> Non-Institutional Bidder <input type="checkbox"/> QIB

7. PAYMENT DETAILS Amount Blocked (₹ in figures) _____ (₹ in words) _____ PAYMENT OPTION : FULL PAYMENT ASBA Bank A/c No. _____ Bank Name & Branch _____
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I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS APPLICATION FORM AND THE ATTACHED FORM 2A AND HEREBY AGREE AND CONFIRM THE 'BIDDERS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVERLEAF.

8A. SIGNATURE OF SOLE / FIRST APPLICANT _____ Date : _____, 2016	8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue 1) _____ 2) _____ 3) _____	SYNDICATE MEMBER / BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Application in Stock Exchange system) _____
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	UMIYA TUBES LIMITED INITIAL PUBLIC ISSUE - NR	Acknowledgement Slip for Syndicate Member / Broker/SCSB/ DP/RTA	Application Form No. _____
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DPID / CLID _____	PAN of Sole / First Applicant _____
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Amount Blocked (₹ in figures) _____ ASBA Bank A/c No. _____ Bank & Branch _____ Received from Mr./Ms. /M/s. _____ Telephone / Mobile _____ Email _____	Stamp & Signature of SCSB Branch _____
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UMIYA TUBES LIMITED - INITIAL PUBLIC ISSUE - NR	No. of Equity Shares In Figure _____ In Words _____	Stamp & Signature of SCSB / Collection Banker _____	Name of Sole / First Applicant _____
	Amount Blocked (₹) _____		
	ASBA Bank A/c No. _____ Bank & Branch _____	Acknowledgement Slip for Applicant	Application Form No. _____



IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS**INVESTOR'S UNDERTAKING FOR APPLICATION FORM**

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

On the basis of the Company's Prospectus dated 14th March, 2016 and having studied the attached details as per the memorandum in the nature of Form 2A, I/We hereby apply for application and subsequent allotment of the Equity Shares to me/us stated below, out of the above Public Issue. I/We hereby confirm that I am / We are eligible person to invest in this Offer in accordance with applicable laws. The amount payable on application as shown below is remitted herewith. I/We hereby agree to accept the Equity Shares applied for, or such lesser number of Equity Shares as may be allotted to me/us, subject to the terms of the Prospectus, the Application Form and other applicable laws. I/We undertake that I/We will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allocated/allotted to me/us. I/We authorise you to place my/our name(s) on the Register of Members of the Company as holders of the Equity Shares that may be allocated/allotted and to register my/our address(es) as given below. I/We note that in case of Retail Individual Applicant, the Company in consultation with the LM would have a right to reject the application only on technical grounds and/or as specified in the Prospectus. In the event, the amount paid by me/us is not correct, I/we understand that this application will be rejected. It is clearly understood that the shares allotted to me/us would be pari passu in all respects including dividend.

I/We confirm that : (1) I am/We are Indian(s) of Indian Origin residing abroad / FPIs / FVCI and that I/we have remitted funds for Equity Shares applied for herein through normal banking channels or out of the funds held in Non-Resident External (NRE) Account / Foreign Currency Non Resident (FCNR) Account in India; (2) I am/we are not applying for Equity Shares as nominee(s) of any person(s) who is/are not NRIs (3) I am/We are, Non Resident Indian applying for the said Equity Shares on my/our own behalf on repatriation basis (4) I am/We are, or at the time the Equity Shares are purchased will be, the beneficial owner of such Equity Shares; (5) I am/we are not an affiliate of the Company or a person acting on behalf of such affiliate; I am / We are not prohibited from accessing capital market under any order / ruling / judgement etc. of any regulatory authority including SEBI. I/We confirm that my/our application is in compliance with the applicable Indian and Foreign laws. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold only outside the United States in compliance with Regulation S of Securities Act and the applicable laws of jurisdiction where those offers and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. I/We Confirm that the Equity Shares applied by me/ us do not exceed the relevant regulatory approvals/limits.

Further: 1) In accordance with ASBA process provided in SEBI Regulations and as disclosed in the Prospectus, I/We authorize (a) the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSB or the RTA or the CDPs to do all acts as are necessary to make the Application in the Issue, including uploading my/our Application blocking or unblocking of funds in the bank account maintained with the SCSB as specified in the Application Form, transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue, after finalization of Basis of Allotment; and (b) the Registrar to the Issue to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalization of the basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Application option, the SCSB shall reject the Application. 3) I/We hereby authorize the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSB or CDPs or the RTA, as the case may be, to make relevant revisions as may be required to be done in the Application, in the event of a revision.

INSTRUCTIONS FOR COMPLETING THE APPLICATION FORM

- The Applications should be submitted on prescribed Application Form and should be filled in BLOCK LETTERS in ENGLISH only in accordance with the instructions contained herein. Applications not so made are liable to be rejected. ASBA Application Forms should bear the stamp of the SCSB's. ASBA Application Forms, which do not bear the stamp of the SCSB, will be rejected.
- Applicant's Depository Account and Bank Details: Please note that, providing bank account details in the space provided in the application form is mandatory and applications that do not contain such details are liable to be rejected:** Applicants should note that on the basis of name of the Applicants, Depository Participant's name, Depository Participant Identification number and Beneficiary Account Number provided by them in the Application Form, the Registrar to the Issue will obtain from the Depository the demographic details including address, Applicants bank account details, MICR code and occupation (hereinafter referred to as 'Demographic Details'). These Bank Account details would be used for allotment technical rejection or unblocking of ASBA accounts to the Applicants. Hence, Applicants are advised to immediately update their Bank Account details as appearing on the records of the depository participant. Please note that failure to do so could result in delays in unblocking of ASBA Account of Applicants sole risk and neither the Lead Manager or the Registrar or the SCSB nor our Company shall have any responsibility and undertake any liability for the same. Hence, Applicants should carefully fill in their Depository Account details in the Application Form. These Demographic Details would be used for all correspondence with the Applicants including mailing of the CANs / Allocation Advice. The Demographic Details given by Applicants in the Application Form would not be used for any other purpose by the Registrar to the Offer. By signing the Application Form, the Applicant would be deemed to have authorized the depositories to provide, upon request, to the Registrar to the Issue, the required Demographic Details as available on its records.
- TERMS OF PAYMENT / PAYMENT INSTRUCTIONS:** The entire Issue Price of Rs.10 per share is payable on application. In case of allotment of lesser number of Equity shares than the number applied, the Company shall refund the excess amount paid on Application to the Applicants.
- Cash/Stock invest/money order/postal orders/DD/Cheque will not be accepted. All applicant on applying on a repatriation basis by using the Non-resident Forms are required to authorise their SCSB to block their NRE / FCNR ASBA Accounts and all NRI Applicants applying on a Non-Repatriation Basis by using Resident Forms are required to authorise their SCSB to block their Non-Resident Ordinary (NRO) Accounts for the full application amount at the time of the submission of the Application Form, the NRI Applicants can obtain Application Form from the Company's registered Office or from LM's office. Applicants please ensure that your Bank has notified an SCSB Branch in the city where Application Form is being submitted.
- Please tick investor status as applicable. Please ensure investor status is updated in your depository records.
- Please tick category as applicable to ensure proper upload of Application in Stock Exchange System.
- Name of Sole/ First Applicant should be exactly the same as it appears in the depository records. In case of Application jointly, only the name of the first Applicant (which should be the first name in which the beneficiary account is held) should be provided in the Application Form. The application may note that in case the DP ID, Client ID mentioned in the Application Form and entered into the electronic biddings systems of the Stock exchange do not match with the DP ID, client ID available in the Depository database, the Application Form is liable to be rejected.
- Except for Application by persons resident in the state of Sikkim, or on behalf of the Central or State Government and the officials appointed by the courts, the Applicants, or in the case of an Application in joint names, the first Applicants, should mention his/ her PAN allotted under the Income Tax Act, and any Application Form without the PAN is liable to be rejected.
- Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of bank account holder is mandatory.
- Other Instructions:** a. Application must be made only in the prescribed Application Form. b. All Applicants must participate in the issue only through the ASBA process.. c. Ensure that all applicable documents in support of the Application are attached with the application Form d. Applicant should note that the Registered Brokers, Collecting agent and / or SCSB / DP / RTA will not be liable for errors in date entry due to incomplete or illegible Application Form.
- Market Lot and Trading Lot:** The trading of the Equity Shares will happen in the minimum contract size of 10,000 Equity Shares and the same may be modified by BSE from time to time by giving prior notice to investors at large. Allocation and allotment of Equity Shares through this Issue will be done in multiples of 10,000 Equity Share subject to a minimum allotment of 10,000 Equity Shares to the successful retail individual applicants and subject to minimum allotment of 20,000 equity shares to successful applicants other than retail individual applicants, in terms of the SEBI circular No. CIR/MRD/DSA/06/2012 dated February 21, 2012. For further details please refer to the section titled "Terms of the Issue" on page 260 of the Prospectus.
- Maximum and Minimum Application Size:** In case of QIB and NII, the minimum application size is Such number of Equity Shares in multiples of 10,000 Equity Shares such that the Application Value exceeds Rs.2,00,000/- and 10,000 equity shares in case of Retail Individuals. In case of QIB and NII, the maximum application size is such number of equity shares in multiples of 10,000 equity shares such that the Application Size does not exceed Net Issue to the Public and in case of Retail Individuals Such number of Equity Shares in multiples of 10,000 Equity Shares such that the Application Value does not exceed Rs. 2,00,000/-

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- In case of queries related to allotment/ credit of allotted equity shares, the Bidders should contact Registrar to the Issue
- In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB
- In case of queries related to upload of application submitted to the Syndicate Members/RTAs/Registered Brokers/DPs, as applicable the Bidders should contact the relevant Designated Intermediary.

COMPANY CONTACT DETAILS

UMIYA TUBES LIMITED
 Corporate Identity Number: U28112GJ2013PLC074916
 Registered Office: 208, 2nd Floor, Suman Tower, Sector - 11, Gandhinagar, Gujarat - 382011, India
 Tel.: 079-23242052;
 E-Mail: info@umiyatubes.com;
 Website: www.umiyatubes.com
 Company Secretary and Compliance Officer: Mr. Ritendrasinh K. Rathod

REGISTRAR CONTACT DETAILS

PURVA SHAREGISTRY INDIA PRIVATE LIMITED
 9, Shiv Shakti Industrial Estate, J.R. Boricha Marg, Opp.Kasturba Hospital, Lower Parel (East), Mumbai-400011, Maharashtra-India.
 Tel No: +91-022-23018261/ 23016761/23010771;
 Fax No: +91-022-23012517; SEBI REGN NO: INR 000001112;
 Email Id: buscomp@vsnl.com; Website: www.purvashare.com;
 Contact Person: Mr. V. B. Shah

THIS IS AN ABRIDGED PROSPECTUS CONTAINING SALIENT FEATURES OF THE PROSPECTUS DATED 14th MARCH, 2016.

YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE PROSPECTUS.

THIS DOCUMENT CONSISTS OF FOUR PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND SIX PAGES OF ABRIDGED PROSPECTUS . PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

You may obtain a physical copy of the Application Form and the prospectus from Stock Exchange, Members of the Syndicate, Registered Brokers, Collecting DPs, Collecting RTAs or Self Certified Syndicate Banks (“SCSBs”). You may also download the Prospectus from the websites of the stock exchanges where the Equity Shares are proposed to be listed (“**Stock Exchanges**”) i.e. **www.bseindia.com**, Lead Managers (“LMs”) i.e. **www.mehtafinance.com**; Issuer Company, i.e. **www.umiyatubes.com**.

All capitalized terms used herein and not specifically defined shall have the same meaning as described to them in the Prospectus.



UMIYA TUBES LIMITED

Our Company was incorporated as Umiya Tubes Private Limited on May, 07, 2013 under the provisions of Companies Act, 1956 with Registrar of Companies, Gujarat, Dadra and Nagar Havelli vide registration no. (CIN: U28112GJ2013PTC074916). Pursuant to Shareholders Resolution passed at the Annual General Meeting held on 24th September, 2015 our Company was converted into a Public Limited Company and the name of our Company was changed to “Umiya Tubes Limited” vide a fresh Certificate of Incorporation dated 1st October, 2015, issued by the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. For details of the changes in our Name and Registered Office, please see section titled “History and Certain Corporate Matters” on page 146 of this Prospectus.

Registered Office: 208, 2nd Floor, Suman Tower, Sector – 11, Gandhinagar, Gujarat – 382011. India

Contact Person: Ritendrasinh K. Rathod (Company Secretary & Compliance officer)

Tel No: 079-23242052, E-mail: info@umiyatubes.com; Website: www.umiyatubes.com

NAMES OF PROMOTER OF THE COMPANY

Mr. Bharatkumar P. Patel, Mrs. Beena Pravinsinh Vaghela, Mr. Saurabhkumar R. Patel, Mr. Surendrasinh Pravinsinh Vaghela

ISSUE DETAILS, LISTING AND PROCEDURE

THIS IS AN INITIAL PUBLIC OFFERING OF (IPO) OF 20,00,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH OF UMIYA TUBES LIMITED (“OUR COMPANY” OR “THE ISSUER”) FOR CASH AT A PRICE OF RS. 10 PER EQUITY SHARE (“ISSUE PRICE”) AGGREGATING TO RS. 200 LAKHS (“THE ISSUE”), OF WHICH 1,10,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR A CASH PRICE OF RS. 10/- PER EQUITY SHARE, AGGREGATING TO RS. 11 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (“MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 18,90,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. 10/- PER EQUITY SHARE AGGREGATING TO RS. 189 LAKHS (IS HEREINAFTER REFERRED TO AS THE “NET ISSUE”).

These equity shares are proposed to be listed on Small and Medium Enterprises (SME) Platform of Bombay Stock Exchange.

This issue is 100 % Fixed Price Issue, the face value and Issue Price of the equity shares is Rs.10 per share. The pre-issue advertisement for the same IPO shall be given in English national daily “Financial Express”; Hindi national daily “Jansatta” and regional daily “Financial Express” after registering the prospectus with Registrar of Companies, Gujarat, Dadra and Nagar Havelli. For details about the basis for the Issue Price, please refer page no. 84 of the prospectus.

Procedure:

If you wish to know about processes and procedures applicable to public issues, you may request for a copy of the Prospectus which includes General Information Document for investing in Public Issues from the Lead Manager (LMs) or the Company or download it from the websites of Bombay stock exchanges at www.bsesme.com and the LMs at www.mehtafinance.com and the Company at www.umiyatubes.com

ELIGIBILITY FOR THE ISSUE – REGULATION 26(1)/ 26(2) OF SEBI ICDR REGULATIONS, 2009

Whether the company is compulsorily required to allot at least 75% of the net offer to public, to qualified institutional buyers- No/N.A

THIS ISSUE BEING MADE IN TERMS OF CHAPTER XB READ WITH REGULATIONS 106(M)(1) OF THE SEBI (ICDR) REGULATIONS, 2009 and hence, Regulations 26 of SEBI (ICDR) Regulations, 2009 is not applicable.

INDICATIVE TIMETABLE

Issue Opening Date:	March 18, 2016 (Friday)	Initiation of Unblocking of funds:	March 30, 2016 (Wednesday)
Issue Closing Date:	March 22, 2016 (Tuesday)	Credit of Equity Shares to demat accounts of Allotees	March 31, 2016 (Thursday)
Finalisation of basis of allotment with the Designated Stock Exchange	March 30, 2016 (Wednesday)	Commencement of trading of Equity Shares on the Stock Exchanges	April 1, 2016 (Friday)

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GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" at page 14 of the Prospectus and on page 8 of this Abridged Prospectus.

PRICE INFORMATION OF LM'S

Issue Name	Name of Merchant Banker	+/- % change in closing price, (+/- % change in closing benchmark)- 30th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark)- 90th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark)- 180th calendar days from listing
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There were no previous public issues handled by Lead manager in the current financial year and two preceding financial years.

Names of Lead Manager and contact details	MEHTA INTEGRATED FINANCE LIMITED 03, Law Garden Apartments, Scheme – 1, Opp. Law Garden, Ellisbridge, Ahmedabad – 380006. Gujarat. India. Tel. No.: 079-26565566 / 1000 Website: www.mehtafinance.com Email: mifl_in@yahoo.com Investor Grievance Email: mifl_compliance@yahoo.com SEBI Regn. No. MB/INM 000001089
Names of Syndicate Members	Not Applicable
Name of Registrar to the Issue and contact details	PURVA SHAREGISTRY (INDIA) PVT. LTD. Unit no. 9, Shiv Shakti Ind. Estt., J. R. Boricha marg, Opp. Kasturba Hospital Lane, Lower Parel (E). Mumbai 400011 Tel. No.: 022-23016761 Fax No.: 022-23012517 Website: www.purvashare.com Email: busicomp@vsnl.com SEBI Regn. No. INR000001112
Name of Statutory Auditor	Pratirajsinh Raulji and Co., Chartered Accountants
Name of Peer Review Auditor	M/s. Mistry & Shah, Chartered Accountants
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable
Name of Debenture trustee, if any	Not Applicable
Self Certified Syndicate Banks	The list of banks is available on http://www.sebi.gov.in/sebiweb/home/list/5/33/0/0/Recognised-Intermediaries
Non Syndicate Registered Brokers	Not Applicable
Details regarding website address(es)/ link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	The Details of the Designated Registrar and Share Transfer Agents locations and Designated Collecting Depository Participant Locations along with their Names and Contact Details are available on the website of the Stock exchange (www.bseindia.com) and updated from time to time

PROMOTERS OF ISSUER COMPANY

Bharatkumar P. Patel is the Whole Time Director of our Company. He has been a Director of our Company since 7th May, 2013. He has the experience of 10 years in Production, Human resource, etc. He has a very good command on local politics and he plays a key role in electing sarpanch and local body. This shows that his eligibility to handle the department. He can use different form of communication to establish efficient two-way interaction between the company and other group of people. He possesses leadership qualities. He has the ability to build bridges of understanding, goodwill and awareness between a company and public. He is going to handle clients concurrently maintaining friendly relation with them in our company.

Beena Pravinsinh Vaghela is the Director of our Company. She has been a Director of our Company since 7th May, 2013. She holds a Bachelors degree in commerce; she has also done her professional degree LLB & DTP. She is running her proprietorship concern as B.P. Vaghela & CO. since last 10 years. She has a very good and vast experience of 10 years in Accounts and Finance. She has been appointed as consultant (Accounts & Finance) in the company. She is going to advice on Accounts and Finance of Umiya Tubes Ltd. All the financial and legal decision of the company will be under her guidance as a consultant. She is advising in taking the financial and accounting decisions and framing such policies of our Company.

Saurabhkumar R. Patel is the Director and Chief Finance Officer of our Company. He has been a Director of our Company since 17 March, 2014. He has done his B.Tech in E.C.E. He has worked as a marketing and production manager at Swarg System & Instrument, Gandhinagar for 2 years. He has an experience of 3 years in Finance, marketing and Production. He handles the accounts, finance and taxation departments of the Company. He is the guiding force behind the strategic decisions of our Company and has been instrumental in planning and formulating the overall business strategy and developing business relations for our Company.

Surendrasinh Pravinsinh Vaghela is the Managing Director of our Company. He has been a Director of our Company since 7th May, 2013. He has over 5 years of experience in the field of General Management and Marketing. He is an innovative and well-driven Entrepreneur/Sales-Marketing expert. He handles General Management and Marketing department of Umiya Tubes Ltd. He possesses the excellent oral and written communications needed to strengthen relationships and convey value to the consumers. He has a clear focused vision that is essential for an effective marketing programme. He is the guiding force behind the strategic decisions of our Company and has been instrumental in planning and formulating the overall business strategy and developing business relations for our Company.

There are no listed group companies as per Part A, Schedule VIII, Regulation 2, Item (IX)(C)(2) of SEBI (ICDR) Regulations, 2009.

BUSINESS MODEL / BUSINESS OVERVIEW AND STRATEGY

Our Company was incorporated as Umiya Tubes Private Limited on 07th May, 2013 under the provisions of Companies Act, 1956 with Registrar of Companies, Dadra and Nagar Havelli, Gujarat vide registration no. (CIN:U28112GJ2013PTC074916). Pursuant to Shareholders Resolution passed at the Annual General Meeting held on 24th September, 2015, our Company was converted into a Public Limited Company and the name of our Company was changed to “Umiya Tubes Limited” vide a fresh Certificate of Incorporation dated 1st October, 2015, issued by the Registrar of Companies Dadra and Nagar Havelli, Gujarat. The Corporate Identification Number of our Company is U28112GJ2013PLC074916.

The company is engaged in the manufacturing of stainless steel Pipes and Tubes through the state-of-art production units situated at Survey No. – 1581, 1582, 1583, 1584, Talod – Ujediya Road, At -Toraniya, Post – Ujedia, Ta – Talod, Dist. – Sabarkantha. Gujarat – 383215 with total installed production capacity of 2040 MTPA as on 31st March, 2015. The Company started with a Production capacity of 2040 MTPA in the year 2014-15 and increased its capacity to 2585 MTPA in the year 2015-16.

Currently, The company is manufacturing Stainless Steel Decorative Tubes & Industrial Pipes which relies heavily on impeccable engineering and precision based manufacturing. The diameter of these pipes ranges between 9.52mm to 76.2mm, the thickness on the other hand confirms to range of 0.4mm to 3.0mm.

Business Strategy

1. Meeting Customer requirements:

Our Company intends is to provide the customer with 100% satisfaction. We clearly understand the requirement and specification of the products required by the clients. Based on these requirements and specification products are designed and developed, customization is done wherever required. The products are manufactured using good quality material procured from reliable sources so that the customers receive the products with the best possible quality standards within the stipulated time frame.

2. Adopting efficiency in production process:

We possess sound manufacturing facility which is assisted by our production team. The manufacturing unit is outfitted with the requisite machines, tools and equipments. The production process are designed and carried out as per the industry standards.

3. Building-up a professional organization:

As an organization, we believe in transparency and commitment in our work and with our suppliers, customers, government authorities, banks, financial institutions etc. We have an experienced and technically sound team for taking care of our day to day operations.

4. Optimal Utilization of Resources:

Our Company constantly endeavors to improve our production process, skill up-gradation of workers, modernization of machineries to optimize the utilization of resources. We regularly analyze our existing raw material procurement policy and manufacturing processes to identify the areas of bottlenecks and correct the same. This helps us in improving efficiency and putting resources to optimal use.

5. Increase Geographical Presence:

We are currently located and supplying our product in some cities of Gujarat. Going forward we plan to establish our presence in more city in the state we are presently operating.

BOARD OF DIRECTORS

Sr. No.	Name	Designation (Independent / Whole time / Executive / Nominee)	Experience including current / past position held in other firms*
1	Mr. Bharatkumar P. Patel	Whole Time Director	He has 10 years of experience in production department and he holds no position in any other firms.
2	Mrs. Beena Pravinsinh Vaghela	Director & Chairperson	She has 10 years of experience in accounts and finance department and currently she also holds directorship in Naitik Infrastructure Pvt. Ltd. and SNB Corporation Pvt. Ltd.
3	Mr. Saurabhkumar R. Patel	Director & Chief Financial Officer	He has 3 years of experience in Finance, marketing and Production department and he holds no position in any other firms.
4	Mr. Surendrasinh Pravinsinh Vaghela	Managing Director	He has 5 years of experience in general management, marketing and finance department and currently he is also a Director of Naitik Infrastructure Pvt. Ltd. and SNB Corporation Pvt. Ltd.
5	Mr. Vikram Gordhanbhai Patel	Non-Executive Independent	Proprietor of Shubhlaxmi Mandap Corporation
6	Mr. Rajesh Kumudchandra Dave	Non-Executive Independent	Proprietor of Greenways
7	Mr. Mitesh Gandabhai Patel	Non-Executive Independent	Partner in Krishna developers, Shree Construction, Mukhi Developers and Radhe Developers
8	Mr. Atulkumar Jivanlal Popat	Non-Executive Independent	He has upto 15 years experience as an advocate and currently he holds directorship in Upasna Infra Project Pvt. Ltd.

*For further details investors are advised to refer section title “Our Promoters”, “Our Promoter Group and Promoter Group Entities ” on page no. 165 and 169 respectively of the prospectus.

OBJECTS OF THE ISSUE

Details of means of finance -

The fund requirements for each of the objects of the Issue are stated as follows:

(Rs in Lacs)

Sr. No.	Objects of the Issue	Total estimated cost	Amount deployed till	Amount to be financed from Net Proceeds	Estimated Net Proceeds Utilization	
					Fiscal 2016	Fiscal 2017
1	Capital Expenditure	50	-	50	-	50
2	Working Capital Margin	105	-	105	-	105
3	Issue Expense	40	-	40	-	40
4	General corporate purposes	5	-	5	-	5
	Total	200	-	200	-	200

We have not made any previous rights and/or public issues during the preceding 10 years, and are an “Unlisted Issuer” in terms of the SEBI (ICDR) Regulations, 2009, amended from time to time and the offer is an “Initial Public Offer” in terms of SEBI (ICDR) Regulations, 2009, amended from time to time.

Name of monitoring agency, if any

As per Regulation 16(1) of the SEBI (ICDR) Regulations, 2009 the requirement of Monitoring Agency is not mandatory if the Issue size is below Rs. 50000 Lacs.

However, as per the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and the SME Listing Agreement to be entered into with the Stock Exchange upon listing of the Equity Shares and the Corporate Governance Requirements, the Audit Committee of our Company, would be monitoring the utilization of the proceeds of the Issue.

Shareholding Pattern

Sr. No.	Particulars	Pre Issue number of shares	% Holding of Pre issue
1.	Promoter & Promoter Group	4466667	82.72
2.	Public	933333	17.28
	Total	54,00,000	100%

Number / amount of equity shares proposed to be sold by selling shareholders - Not Applicable

RESTATED AUDITED FINANCIALS

Standalone

(Amount in Rs.)

	For the period ended on 30 th September, 2015	For the year ended on 31 st March, 2015	For the year ended on 31 st March, 2014
Total income from operations (net)	5,83,96,430	8,22,85,542	-
Net Profit / (Loss) before tax and extraordinary items	1,10,281	1,06,603	(25,249)
Net Profit / (Loss) after tax and extraordinary items	(9,53,022)	(32,16,473)	(25,249)
Equity Share Capital	5,40,00,000	75,00,000	40,00,000
Reserves and Surplus	(26,94,745)	(17,14,722)	(25,249)
Net worth	5,13,05,255	57,85,278	39,74,751
Basic earnings per share (Rs.)	(2.08)	(7.02)	(0.34)
Diluted earnings per share (Rs.)	(2.08)	(7.02)	(0.34)
Return on net worth (%)	-	(55.85) %	(0.63) %
Net asset value per share (Rs.)	9.50	7.68	9.93

**There are no Holding companies or any subsidiary companies of our company, hence Consolidated Financial statements is not applicable in our case.*

INTERNAL RISK FACTORS

The below mentioned risks are top 7 risk factors as per the Prospectus:

1. Our Company has limited operating history and therefore investors may not be able to assess our Company's prospects based on past results.
2. Our lenders have charge over our movable and immovable properties in respect of finance availed by us.
3. Our Company has unsecured loans which are repayable on demand. Any demand from lenders for repayment of such unsecured loans, may adversely affect our cash flows.
4. We have and we may in the future also enter into related party transactions and may continue to do so.
5. The Company is in process of registration of Trademark
6. Loss making Group Companies of the Company.
7. The Price-Earning Ratio of the company is zero and Net asset value of the company's share is less than its face value as well as its issue price of equity shares.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

- A. Total number of outstanding litigations against the company and amount involved – NIL
- B. Brief details of top 5 material outstanding litigations against the company and amount involved - NIL
- C. Regulatory Actions or disciplinary action taken by SEBI or stock exchanges against the Promoters / Group companies in last 5 financial years including outstanding action - NIL
- D. Outstanding criminal proceedings against the promoters – NIL
- E. Other legal matters initiated / outstanding against our promoter group / group entities:

Income-tax:

As per Income tax act when an assessee files the return he should claim the TDS for which he has TDS certificate and credit is available in the form 26 AS. In our case Mrs. Beena P. Vaghela has claimed the TDS in the return based on the TDS certificate but it has not been shown in form 26 AS so Department has not given the credit. But on production of form 26 as before the concerned Assessment officer, TDS credit can be availed and demand can be nullified.

Particulars Regarding Income Matters							
Name	Assessment Year	Demand as per Income Tax	TDS claimed	TDS considered	TDS not considered	Reasons	solution
B P Vaghela & Co.	2011-12	9020	12,800	10,000	2,800	TDS mismatch in 26AS	Original TDS certificates will be provided to IT Dept. So this demand would be nullified.
	2013-14	32860	32,650	-	32,650		

VAT:

Generally, for claiming Vat Input Tax Credit, online verification of credit is utilized by the department. but when there is a mismatch in credit then the assessee is required to produce the proof of original tax invoices and then sometimes department sends the letters for manual cross verification to the corresponding office and if the Assessing Officer is satisfied then even on verification of original documents he may allow the credit of Input Tax Credit to assessee. There are number of judgements available supporting the same. It is carried out while assessment proceeding.

YEAR	PERIOD	ITC CLAIMED	ITC RECONCILED	ITC NOT RECONCILED
2013-14	Q3	177,870.00	174,523.00	3,347.00
	Q4	1,124,706.00	1,104,480.00	20,226.00
2014-15	Q1	308,948.65	150,054.00	158,894.65
	Q2	189,034.00	188,529.00	505.00
	Q3	352,844.00	338,219.00	14,625.00
	JAN	93,004.00	81,837.00	11,167.00
	FEB	138,254.00	136,007.00	2,247.00
	MARCH	186,655.00	167,221.00	19,434.00
	APRIL	130,854.00	120,240.00	10,614.00
2015-16	MAY	157,321.00	142,368.00	14,953.00
	JUNE	104,001.00	102,011.00	1,990.00
	JULY	310,463.00	134,466.00	175,997.00
	AUG	110,347.00	108,265.00	2,082.00
	SEP	302,002.00	171,983.00	130,019.00
	OCT	193,903.00	175,426.00	18,477.00

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulations issued there under, as the case may be. We further certify that all statements in the Prospectus are true and correct.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number
1.	Allahabad Bank	Allahabad Bank, Fort Branch, 37, Mumbai Samachar Marg, Post Box No. 282, Mumbai 400 023	Shri S. K. Jain, Chief Manager	022 - 22655739, 22662018	022 - 22661935
2.	Andhra Bank	18, Homi Modi Street, Nanavati Mahalaya, Fort Branch, Mumbai - 400 023.	Seshagiri Rao Jonnakuti	022 22026088/22047626	
3.	Axis Bank Ltd.	9th Floor, Solaris, C-Wing Opp L&T Gate No 6, Saki Vihar Road, Powai, Mumbai - 400 072.	Mr. Kirit Rathod, Vice President	022 - 40754981/82/ 83/9820850829	022 - 40754996
4.	Bank of Baroda	Mumbai Main Office, Mumbai Samachar Marg, Fort, Mumbai - 400 023.	Mr. Sonu A. Arekar	022 - 40468314, 40468307	022 - 22835236
5.	Bank of India	Phiroze JJ Tower, (New Stock Exchange Bldg), P.J. Tower, Dalal Street, Fort, Mumbai -23.	Shri Navin Kumar Pathak, SM	022-22723631/1677/ 9619810717	022-22721782
6.	Bank of Maharashtra	Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai Samachar Marg, Mumbai - 400 023.	A.D. Deshpande (Assistant General Manager)	022-22694160/22652595 /22663947 9730000438	022 - 22681296
7.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai - 400051	Mr. Prem Mariwala / Mr. Dipu SA / Ms Prathima Madiwala	(022) 61964570 / 61964594 / 61964592	(022) 61964595
8.	Canara Bank	Canara Bank, Capital Market Service Branch 407, 4th Floor, Himalaya House, 79, Mata Ramabai Ambedkar Marg, Mumbai 400 001	Mr. Arvind Namdev Pawar	022-22661618, 22692973, 9969670141	022-22664140
9.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022-22623148, 22623149	022-22623150
10.	CITI Bank	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.	S. Girish	022 - 26535504, 9819912248	022 - 26535824
11.	City Union Bank Ltd.	48, Mahalakshmi St, TNagar, Chennai - 600 017. Tamil Nadu.	Mr. Sivaraman	044 - 24340010, 24343517	044 - 24348586
12.	Corporation Bank	Capital Market Branch, 1st Floor, Earnest House, NCPA Marg, Nariman Point, Mumbai - 400 021.	Mr. Amod Kumar	022 - 22841406/22842764/ 9870340031	022 - 22843823
13.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (W), Mumbai - 400 052.	Mrs. Anne Narielwala / Ms. Pallavi Shilvalker	(022) 61964570 / 61964594 / 61964592	(022) 61964595 / 61964595 / 61964595
14.	HDFC Bank Ltd.	FIG - OPS Department, Lodha - I, Think Techno Campus O-3 Level, Next to Kanjurmag Railway Station, Kanjurmag (East), Mumbai - 400 042	Mr. Deepak Rane / Uday Dixit	022 - 30752928 / 30752927	022 - 25799801
15.	HSCB Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West), Mumbai - 400 064.	Mr. Jagrut Joshi	022 - 67115485/9870403732	022 - 66536005
16.	ICICI Bank Ltd.	Capital Market Division, Fort	Roshan Tellis	022 - 22627600	022 - 22611138
17.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai. Pin : 400093	Rajiv Nair / Anoop Kumar Jaiswal	022-6670 0659/ 66700660	022-66700669/666
18.	Indian Bank	Nandanam Branch, 480 Anna Salai, Nandanam, Chennai - 600 035.	Mr. V. Muthukumar / Mr. M. Veerabahu	044 - 24330233	044 - 24347755
19.	Indian Overseas Bank	Chennai DP Branch, Mezzanine Floor, Cathedral Branch, 762, Anna Salai, Chennai 600 002	Mr. R.S. Mani / Mr. M. Sasikumar	044-28513616/ 28513617/28513618	044-28513619
20.	IndusInd Bank	Premises No. 1, Sonawala Building 57, Mumbai Samachar Marg, Fort, Mumbai - 400 001.	Mr. Yogesh Adke	9833670809, 022-66366589	022 - 22644834
21.	J. P. Morgan Chase Bank	J.P. Morgan Tower, Off C.S.T. Road, N.A. Kalina Santacruz - East, Mumbai - 400 098.	Nandita Halady	022 - 6157 3833	022 - 6157 3910
22.	Karur Vysya Bank Ltd.	Demateccl, Second Floor, No 29, rangan Street, T Nagar, Chennai - 600 017	NORI SUBRAHMANYAM	044-24340374	044-24340374
23.	Kotak Mahindra Bank Ltd.	Kotak Infinity, 6th Floor, Building No 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad (E), Mumbai	Prashant Sawant	022 - 6605 6959 / +91 9967636316	022 - 66056642
24.	Nutan Nagrik Sahakari Bank Ltd.	Opp. Samratheshwar Mahadev, Nr. Law Garden, Ellisbridge, Ahmedabad	Miti Shah	9879506795	079 - 26564715
25.	Oriental Bank of Commerce	67, Bombay Samachar Marg, Sonawala Building, Fort, Mumbai - 400 001	Shri B.K. Palrecha, Asstt. General Manager	022 - 22654791/95	022 - 22654779
26.	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M. Road, Mumbai	Sh. K. Kumar Raja	022 - 22621122, 22621123,	022 - 22621124
27.	South Indian Bank	ASBA Cell (Nodal Office), 2nd Floor, SIB Building, Market Road, Ernakulam - 682 035, Kerala, India.	Mr. John K. Mechery	09645817905	0484 - 2351923
28.	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 - 26757358
29.	State Bank of Bikaner & Jaipur	Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur	Shri N K Chandak	0141-2744415 9413398505	0141-2744457
30.	State Bank of Hyderabad	Gounfundery, Hyderabad - 500 001.	Mr. Ashok Kulkarni	040 - 23387325	040 - 23387743
31.	State Bank of India	State Bank of India, Capital Market Branch(11777), Videocon Heritage Building (Killick House), Charanjit Rai Marg, Fort, Mumbai - 400 001.	Mr. Anil Sawant, Deputy Manager	022-22094932 9870498689	022-22094921
32.	State Bank of Travancore	Anakachery Buildings, Y M C A Road, Statue, Thiruvananthapuram - 695 001.	P. P. Muraliedharan	0471 - 2333676	0471 - 2338134
33.	Syndicate Bank	Capital Market Services Br., 26A, First Floor, Syndicate Bank Bldg., P.M. Road, Fort, Mumbai - 400 001.	P Padmavathy Sundaram, Chief Manager	022 - 22621844	022 - 22700997
34.	Tamilnad Mercantile Bank Ltd.	Depository Participant Services Cell, Third Floor, Plot No.4923, Ac/16, 2nd Avenue, Anna Nagar (West), Chennai - 600 040, Tamilnadu, India.	Mr. N. Rajasegaran	044 - 26192552	044 - 26204174
35.	The Federal Bank Limited	ASBA CELL, Retail Bust. Dept., Federal Bank, Marine Drive, Ernakulam, Kochi - 682 031.	Dhanya Dominic	(0484) 2201847	0484 - 2385605
36.	UCO Bank	D.N. Road (Retail) Branch, Mumbai - 400 023.	Manager	022 - 40180105	022 - 22870754
37.	Union Bank of India	Mumbai Samachar Marg, 66/80, Mumbai Samachar Marg, Post Bag No 253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	
38.	United Bank of India	Global Cash Management Service Hub, 4th Floor, United Bank of India, Head Office 11, Hemanta Pasu Sarani, Kolkata - 700 001.	AGM (CMS & DEMAT)	033 - 22624175	
39.	Vijaya Bank	Head Office Building, 41/2, M.G Road, Bangalore.	BM	080-25584385	
40.	YES Bank Ltd.	YES Bank Limited, Ticccon House, Second Floor, Dr. E Moses Road, Mahalaxmi, Mumbai - 400 011.	Mr. Mahesh Shirali	022 - 66229031	022 - 24974875
41.	The Kalupur Commercial Co-operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad - 380 014.	Mr. Jay V. Pathak, Manager	079 - 27582028	079 - 27544666
42.	Bank of America N. A.	EA Chambers, Express Avenue, 8th Floor No.49, 50 L, Whites Road, Royapettah, Chennai - 600 014	Swaminathan Ganapathy / A S Sreedharan	044-42904526 / 42904591	044-43528911
43.	The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort, Mumbai - 400 001.	S Ramanan	22-22672255-22672247(M) 22673435(CM)	022 - 22670267
44.	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Girm, Chief Manager	0172 - 2779116, 2546124, 09779586096	0172 - 2546080
45.	State Bank of Mysore	P.B.No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001	Shailendrakumar	07208048007 / 022-22678041	022-22656346
46.	The Surat Peoples Co-op. Bank Ltd.	Central Office, Vasudhara Bhavan, Timaliyawad, Nanpura, Surat - 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577, 592
47.	ING Vysya Bank Limited	No.69, Ramaiah Complex Roopena Agrahara, Hour Road, Bangalore - 560068	Yoganand J	080 - 25005000	
48.	The Saraswat Co-operative Bank Ltd.	Madhushree, Plot No. 85, 4th Floor, District Business Centre, Sector - 17, Vashi, Navi Mumbai - 400 703.	Mr. A. A. Bhatia	022 - 27884161 / 27884162 / 27884163 / 27884164	022 - 27884153
49.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai - 400 001.	Mr. Amol Natekar	022 - 6613 1213	022 - 6752 8470
50.	Dena Bank	Capital Market Branch, 17 B, Horniman Circle, Mumbai - 400 023.	Branch Manager	022 - 22661206 / 22702881	022 - 22694426 / 22702880
51.	Karnataka Bank Ltd.	The Karnataka Bank Ltd, Mangalore-H O Complex Branch Mahaveera Circle Kankanady Mangalore - 575002	Ravindranath Baglodi, [Sr.Manager]	0824-2228139 /140 /141	0824-2228138
52.	The Ahmedabad Mercantile Co-op. Bank Ltd.	Head Office : "Amco House", Nr. Stadium Circle, Navrangpura, Ahmedabad 380 009	Bimbal P. Chokshi	079 - 26426582 - 84 - 88	079 - 26564863
53.	ING Vysya Bank	ING Vysya Bank Limited, Regd. Office: ING Vysya House, 22, MG Road, Bengaluru - 560 001		080 2500 5000	
54.	Janata Sahakari Bank Ltd.	1444, Shukrawar Peth, Thorale Bajirao Road, Pune - 411 002, Maharashtra, INDIA	Shri. Sunil Manohar Kamat	+ 91-20- 2445 3258 2445 3259	020 2445 3430
55.	Barclays Bank Plc	601/603 Ceejay House Shiv Sagar Estate, Dr. A.B. Road, Worli, Mumbai 400 018	Parul Parmar	022-67196400/6575	022-67196096
56.	Rajkot Nagrik Sahakari Bank Ltd.	Nagrik Bhavan No. 1 Parabazar Dhebarbhai Road Rajkot	Shri Yogesh Raveshiya	0281-2236916/17/18	0281-2236915

ASBA Applicants may approach any of the above banks for submitting their application in this issue. For complete list of SCSBs and their Designated Branches please refer to the website of SEBI (http://www.sebi.gov.in/cms/sebi_data/attachdocs/1365051213899.html). A list of SCSBs is also displayed on the website of BSE ([http://www.bseindia.com/Static/Markets/PublicIssues/scsb.aspx?expandable="](http://www.bseindia.com/Static/Markets/PublicIssues/scsb.aspx?expandable=)).

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IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS**INVESTOR'S UNDERTAKING FOR APPLICATION FORM**

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

On the basis of the Company's Prospectus dated 14th March, 2016 and having studied the attached details as per the memorandum in the nature of Form 2A, I/We hereby apply for application and subsequent allotment of the Equity Shares to me/us stated below, out of the above Public Issue. I/We hereby confirm that I am / We are eligible person to invest in this Offer in accordance with applicable laws. The amount payable on application as shown below is remitted herewith. I/We hereby agree to accept the Equity Shares applied for, or such lesser number of Equity Shares as may be allotted to me/us, subject to the terms of the Prospectus, the Application Form and other applicable laws. I/We undertake that I/We will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allocated/allotted to me/us. I/We authorise you to place my/our name(s) on the Register of Members of the Company as holders of the Equity Shares that may be allocated/allotted and to register my/our address(es) as given below. I/We note that in case of Retail Individual Applicant, the Company in consultation with the LM would have a right to reject the application only on technical grounds and/or as specified in the Prospectus. In the event, the amount paid by me/us is not correct, I/we understand that this application will be rejected. It is clearly understood that the shares allotted to me/us would be pari passu in all respects including dividend.

I/We confirm that : (1) I am/We are Indian(s) of Indian Origin residing abroad / FPIs / FVCI and that I/we have remitted funds for Equity Shares applied for herein through normal banking channels or out of the funds held in Non-Resident External (NRE) Account / Foreign Currency Non Resident (FCNR) Account in India; (2) I am/we are not applying for Equity Shares as nominee(s) of any person(s) who is/are not NRIs (3) I am/We are, Non Resident Indian applying for the said Equity Shares on my/our own behalf on repatriation basis (4) I am/We are, or at the time the Equity Shares are purchased will be, the beneficial owner of such Equity Shares; (5) I am/we are not an affiliate of the Company or a person acting on behalf of such affiliate; I am / We are not prohibited from accessing capital market under any order / ruling / judgement etc. of any regulatory authority including SEBI. I/We confirm that my/our application is in compliance with the applicable Indian and Foreign laws. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold only outside the United States in compliance with Regulation S of Securities Act and the applicable laws of jurisdiction where those offers and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. I/We Confirm that the Equity Shares applied by me/ us do not exceed the relevant regulatory approvals/limits.

Further: 1) In accordance with ASBA process provided in SEBI Regulations and as disclosed in the Prospectus, I/We authorize (a) the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSB or the RTA or the CDPs to do all acts as are necessary to make the Application in the Issue, including uploading my/our Application blocking or unblocking of funds in the bank account maintained with the SCSB as specified in the Application Form, transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue, after finalization of Basis of Allotment; and (b) the Registrar to the Issue to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalization of the basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Application option, the SCSB shall reject the Application. 3) I/We hereby authorize the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSB or CDPs or the RTA, as the case may be, to make relevant revisions as may be required to be done in the Application, in the event of a revision.

INSTRUCTIONS FOR COMPLETING THE APPLICATION FORM

- The Applications should be submitted on prescribed Application Form and should be filled in BLOCK LETTERS in ENGLISH only in accordance with the instructions contained herein. Applications not so made are liable to be rejected. ASBA Application Forms should bear the stamp of the SCSB's. ASBA Application Forms, which do not bear the stamp of the SCSB, will be rejected.
- Applicant's Depository Account and Bank Details: Please note that, providing bank account details in the application form is mandatory and applications that do not contain such details are liable to be rejected:** Applicants should note that on the basis of name of the Applicants, Depository Participant's name, Depository Participant Identification number and Beneficiary Account Number provided by them in the Application Form, the Registrar to the Issue will obtain from the Depository the demographic details including address. Applicants bank account details, MICR code and occupation (hereinafter referred to as 'Demographic Details'). These Bank Account details would be used for allotment technical rejection or unblocking of ASBA accounts to the Applicants. Hence, Applicants are advised to immediately update their Bank Account details as appearing on the records of the depository participant. Please note that failure to do so could result in delays in unblocking of ASBA Account of Applicants sole risk and neither the Lead Manager or the Registrar or the SCSB nor our Company shall have any responsibility and undertake any liability for the same. Hence, Applicants should carefully fill in their Depository Account details in the Application Form. These Demographic Details would be used for all correspondence with the Applicants including mailing of the CANs / Allocation Advice. The Demographic Details given by Applicants in the Application Form would not be used for any other purpose by the Registrar to the Offer. By signing the Application Form, the Applicant would be deemed to have authorized the depositories to provide, upon request, to the Registrar to the Issue, the required Demographic Details as available on its records.
- TERMS OF PAYMENT / PAYMENT INSTRUCTIONS:** The entire Issue Price of Rs.10 per share is payable on application. In case of allotment of lesser number of Equity shares than the number applied, the Company shall refund the excess amount paid on Application to the Applicants.
- Cash/Stock invest/money order/postal orders/DD/Cheque will not be accepted. All applicant on applying on a repatriation basis by using the Non-resident Forms are required to authorise their SCSB to block their NRE / FCNR ASBA Accounts and all NRI Applicants applying on a Non-Repatriation Basis by using Resident Forms are required to authorise their SCSB to block their Non-Resident Ordinary (NRO) Accounts for the full application amount at the time of the submission of the Application Form, the NRI Applicants can obtain Application Form from the Company's registered Office or from LM's office. Applicants please ensure that your Bank has notified an SCSB Branch in the city where Application Form is being submitted.
- Please tick investor status as applicable. Please ensure investor status is updated in your depository records.
- Please tick category as applicable to ensure proper upload of Application in Stock Exchange System.
- Name of Sole/ First Applicant should be exactly the same as it appears in the depository records. In case of Application jointly, only the name of the first Applicant (which should be the first name in which the beneficiary account is held) should be provided in the Application Form. The application may note that in case the DP ID, Client ID mentioned in the Application Form and entered into the electronic biddings systems of the Stock exchange do not match with the DP ID, client ID available in the Depository database, the Application Form is liable to be rejected.
- Except for Application by persons resident in the state of Sikkim, or on behalf of the Central or State Government and the officials appointed by the courts, the Applicants, or in the case of an Application in joint names, the first Applicants, should mention his/ her PAN allotted under the Income Tax Act, and any Application Form without the PAN is liable to be rejected.
- Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of bank account holder is mandatory.
- Other Instructions:** a. Application must be made only in the prescribed Application Form. b. All Applicants must participate in the issue only through the ASBA process.. c. Ensure that all applicable documents in support of the Application are attached with the application Form d. Applicant should note that the Registered Brokers, Collecting agent and / or SCSB / DP / RTA will not be liable for errors in date entry due to incomplete or illegible Application Form.
- Market Lot and Trading Lot:** The trading of the Equity Shares will happen in the minimum contract size of 10,000 Equity Shares and the same may be modified by BSE from time to time by giving prior notice to investors at large. Allocation and allotment of Equity Shares through this Issue will be done in multiples of 10,000 Equity Share subject to a minimum allotment of 10,000 Equity Shares to the successful retail individual applicants and subject to minimum allotment of 20,000 equity shares to successful applicants other than retail individual applicants, in terms of the SEBI circular No. CIR/MRD/DSA/06/2012 dated February 21, 2012. For further details please refer to the section titled "Terms of the Issue" on page 260 of the Prospectus.
- Maximum and Minimum Application Size:** In case of QIB and NII, the minimum application size is Such number of Equity Shares in multiples of 10,000 Equity Shares such that the Application Value exceeds Rs.2,00,000/- and 10,000 equity shares in case of Retail Individuals. In case of QIB and NII, the maximum application size is such number of equity shares in multiples of 10,000 equity shares such that the Application Size does not exceed Net Issue to the Public and in case of Retail Individuals Such number of Equity Shares in multiples of 10,000 Equity Shares such that the Application Value does not exceed Rs. 2,00,000/- In case of revision of Applications, the Retail Individual Applicants have to ensure that the Application Price does not exceed Rs. 2,00,000. (b) For Other Applicants (Non Institutional Applicants and QIBs): The Application must be for a minimum of such number of Equity Shares such that the Application Amount exceeds Rs. 200,000 and in multiples of 10,000 Equity Shares thereafter. An Application cannot be submitted for more than the Net Issue to Public.

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<ul style="list-style-type: none"> In case of queries related to allotment/ credit of allotted equity shares, the Bidders should contact Registrar to the Issue In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB In case of queries related to upload of application submitted to the Syndicate Members/RTAs/Registered Brokers/DPs, as applicable the Bidders should contact the relevant Designated Intermediary. 	COMPANY CONTACT DETAILS	REGISTRAR CONTACT DETAILS
	UMIYA TUBES LIMITED Corporate Identity Number: U28112GJ2013PLC074916 Registered Office: 208, 2nd Floor, Suman Tower, Sector - 11, Gandhinagar, Gujarat - 382011, India Tel:- 079-23242052; E-Mail: info@umiyatubes.com; Website: www.umiyatubes.com Company Secretary and Compliance Officer: Mr. Ritendrasinh K. Rathod	PURVA SHAREGISTRY INDIA PRIVATE LIMITED 9, Shiv Shakti Industrial Estate, J.R. Boricha Marg, Opp.Kasturba Hospital, Lower Parel (East), Mumbai-400011, Maharashtra-India. Tel No: +91-022-23018261/ 23016761/23010771; Fax No: +91-022-23012517; SEBI REGN NO: INR 000001112; Email Id: busicomp@vsnl.com; Website: www.purvashare.com; Contact Person: Mr. V. B. Shah



TO,
THE BOARD OF DIRECTORS
UMIYA TUBES LIMITED

FIXED PRICE SME ISSUE

ISIN : INE173U01015

Application Form No. _____

SYNDICATE MEMBER'S STAMP & CODE	BROKER/SCSB/CDP/RTA STAMP & CODE	1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT
		Mr. / Ms./M/s. _____ _____ Address _____ _____ Email _____ Tel. No (with STD code) / Mobile _____
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE	2. PAN OF SOLE / FIRST APPLICANT

BANK BRANCH SERIAL NO.	SCSB SERIAL NO.	3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL
		_____ _____ For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

PLEASE CHANGE MY APPLICATION

4. FROM (AS PER LAST BID OR REVISION)																
Bid Options	No. of Equity Shares Application (Applications must be in multiples of 10,000 Equity Share)							Price per Equity Share (₹) 10 /-								
	(In Figures)							(In Figures)								
	8	7	6	5	4	3	2	1	Bid Price			Retail Discount			Net Price	
Option 1								3	2	1	3	2	1	3	2	1
(OR) Option 2	NOT APPLICABLE							NA			NA			NA		
(OR) Option 3	NOT APPLICABLE							NA			NA			NA		

5. TO (Revised Bid) (Only Retail Individual Bidders can Bid at "Cut-off")																
Bid Options	No. of Equity Shares Application (Applications must be in multiples of 10,000 Equity Share)							Price per Equity Share (₹) 10 /-								
	(In Figures)							(In Figures)								
	8	7	6	5	4	3	2	1	Bid Price			Retail Discount			Net Price	
Option 1								3	2	1	3	2	1	3	2	1
(OR) Option 2	NOT APPLICABLE							NA			NA			NA		
(OR) Option 3	NOT APPLICABLE							NA			NA			NA		

6. PAYMENT DETAILS	PAYMENT OPTION : FULL PAYMENT
Additional Amount Blocked (₹ in figures) _____ (₹ in words) _____	

ASBA
Bank A/c No. _____
Bank Name & Branch _____

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS APPLICATION REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDERS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE/ FIRST APPLICANT	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	SYNDICATE MEMBER / BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Application in Stock Exchange system)
Date : _____, 2016	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue 1) _____ 2) _____ 3) _____	

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UMIYA TUBES LIMITED	BID REVISION FORM - INITIAL PUBLIC ISSUE - NR	Acknowledgement Slip for Syndicate Member / Broker/SCSB/DP/RTA	Application Form No. _____
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DPID / CLID _____	PAN of Sole / First Applicant _____
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Additional Amount Blocked (₹) _____	ASBA Bank A/c No. _____	Stamp & Signature of SCSB Branch
Bank & Branch _____		

Received from Mr./Ms./M/s. _____
Telephone / Mobile _____ Email _____

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No. of Equity Shares	In Figure	In Words	Stamp & Signature of SCSB / Collection Banker	Name of Sole / First Applicant
Amount Blocked (₹)				
ASBA Bank A/c No. _____				
Bank & Branch _____				

Acknowledgement Slip for Applicant

Application Form No. _____

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BID REVISION FORM
- PUBLIC ISSUE - NR

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